



CRMMigrate™ for Microsoft Dynamics CRM

Version 3.0

CRMMigrate™ for Microsoft Dynamics CRM provides a simple, cost-effective and painless way to migrate from Salesforce to Microsoft Dynamics CRM.

- Wizard driven
- Quick and easy to use
- Gives you the power of choice in the migration of critical data
- Can be trialed at no cost when your Salesforce is due for renewal
- Supports Microsoft Dynamics CRM 2011, CRM Online and V4.0.



**Microsoft
Dynamics CRM 2011**

Powerful, robust and intuitive

CRMMigrate™ is a user-friendly application for the migration of data from Salesforce to Microsoft Dynamics CRM. Easy to use, it provides a powerful, robust and intuitive CRM migration tool.

With CRMMigrate™, critical customer data can be pre-populated within Microsoft Dynamics CRM 2011, CRM Online or V4.0 quickly and cost effectively without the risk of losing data. User-friendly and flexible, CRMMigrate™ can work with hosted, on premise and Online Dynamics CRM, allowing you to choose how to migrate your data.

When your Salesforce annual renewal is approaching, CRMMigrate™ can be trialed at no cost to test the concept before moving critical or large amounts of data.



"QGate's CRMMigrate proved to be a surprisingly easy tool to use to get our Salesforce data over to Dynamics CRM. The ability to make adjustments and resume the process made it simple to deal with the little data oddities we ran into without scrapping and starting the whole process over again; it just continued on with the migration. And when we had questions, QGate support was there to help!"

Kimberly Poole
Ashcom Technologies
Ann Arbor MI

Key Features

- Easy to use, intuitive and wizard-driven
- Cost effective
- Allows rapid, pain free migration from Salesforce.com
- Maps users to Microsoft Dynamics CRM and so retains relationships, ownership and associated data integrity
- Mappings provided for standard Salesforce.com tables and fields
- Enables the creation and migration of custom fields
- Robust error logging capabilities
- Purpose built and uses no third party software
- There is no limits on fields, no limits on records and no limit on users.



Using CRMMigrate™ could not be easier. The Wizard driven application allows users to follow a simple, step by step process for the entire migration from Salesforce to Microsoft Dynamics CRM 4.0.

The application features customization settings and error logging to allow the complete and seamless migration of critical customer data. If an error is encountered during the migration process, CRMMigrate™, will record the error so that any problems with the data can be identified and resolved quickly.

If the connection is lost during migration, there is no need to delete migrated records and start all over again. CRMMigrate™, will remember the point the connection was lost and will continue with the migration at that point. The application also supports CRM Online.

- ◆ Designed to migrate an entire system in a single process
- ◆ New Attributes can be added during import
- ◆ Import can be stopped and re-started without creating duplicates
- ◆ Picklist values are automatically populated during the import process
- ◆ Simple user mapping
- ◆ Trapped errors can be handled during the import process
- ◆ State and Status seamlessly handled
- ◆ Open and Closed entities imported within the same process



Content subject to change

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